

Leaving a Legacy

What do I write if I want to leave a gift in my Will to Carisbrooke Castle Museum?

If you are kindly considering leaving us a legacy then the wording below can be used in your Will. However, we always recommend that you take professional advice to ensure the legacy meets your personal circumstances.

Residuary gift

I give a% share of the residue of my estate to Carisbrooke Castle Museum Trust, Newport, Isle of Wight, PO30 1XY Registered Charity 310002 to be used for its general charitable purposes and I declare that the receipt of their Treasurer or other proper officer shall be a full and sufficient discharge.

Cash gift

I give free of tax to Carisbrooke Castle Museum Trust, Newport, Isle of Wight, PO30 1XY Registered Charity 310002 the sum of £..... [words and figures] to be used for its general charitable purposes, and I declare that the receipt of their Treasurer or other proper officer shall be a full and sufficient discharge.

Changing your Will – a codicil

If you would like to use this codicil it is important to take the advice of your professional adviser to ensure that it meets your wishes and does not conflict with your existing Will.

Example Codicil

I: [Name]

of [Address]

declare this to be a (first/second) codicil to my Will dated

In addition to any legacies given in my said Will I give to Carisbrooke Castle Museum Trust, Newport, Isle of Wight, PO30 1XY Registered Charity 310002 the sum of £..... or specific item/.....% share of my estate) to be used for its general purposes and I declare that the receipt of the Treasurer or duly authorised officer shall be a full and sufficient discharge. In all other respects I confirm my said Will and any other codicils thereto.

Signed

Witnessed by:

Signature

Name

Address

Occupation

Date

Signature

Name

Address

Occupation

Date

(Two witnesses are needed in England Wales and Northern Ireland; one witness in Scotland)